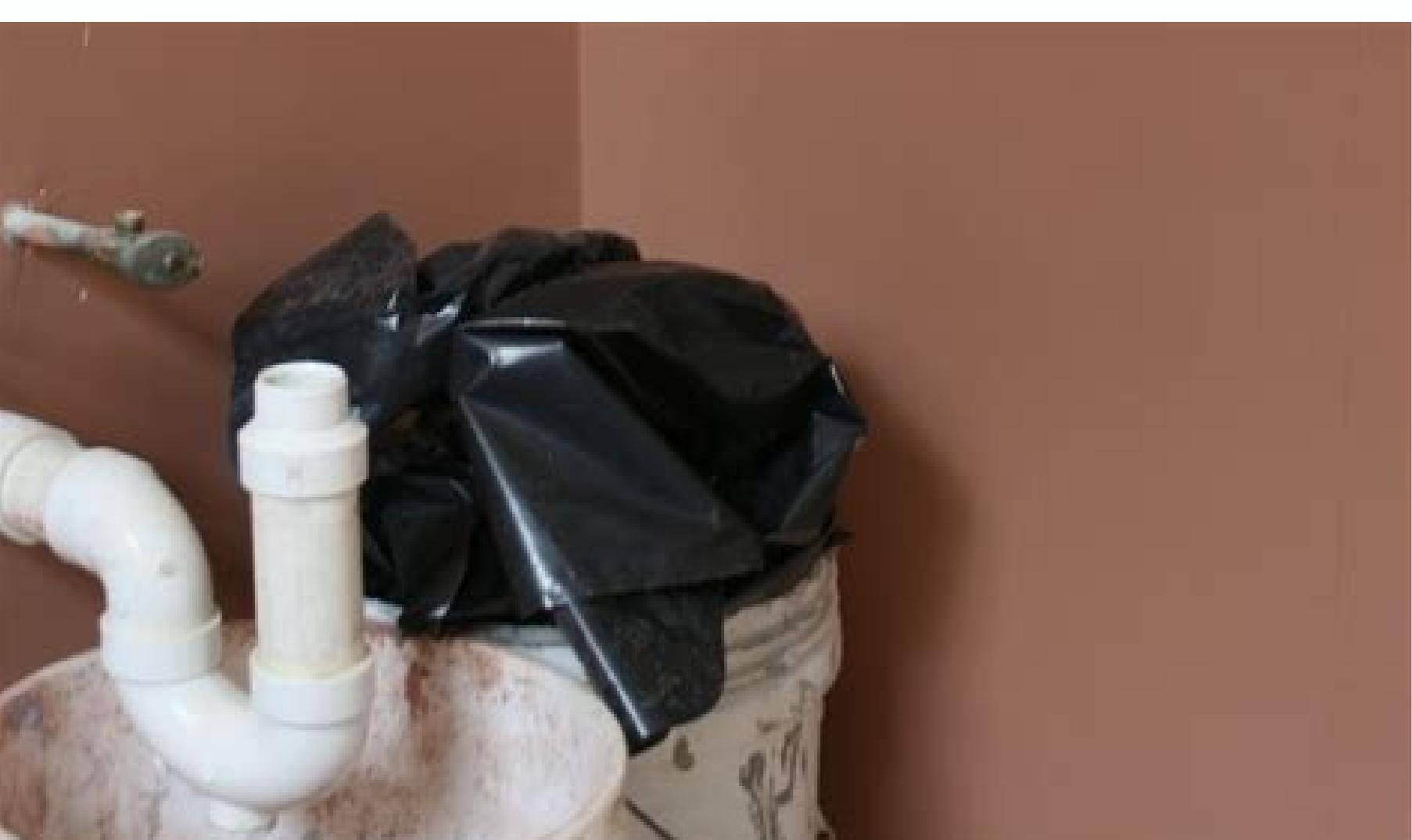


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Per aarsleff holding a/s annual report.

EBIT in the range of DKK 700 million, corresponding to an EBIT margin of 4.4%. The Company wholly owns over 20 direct and indirect subsidiaries, such as Dan Jord A/S, Petri & Haugsted as and Wicotec A/S, among others. Investments in property, plant and equipment exclusive of leased assets are expected to amount to approx. EBIT amounted to DKK 648 million, corresponding to an EBIT margin of 4.4%. Our present order backlog is good, and our order intake is stable. These results were only achieved because our many dedicated employees have made an extraordinary effort. Read more Annual Report 2020-21 Attachments Original Link Original Document Permanent Disclaimer Per Aarsleff Holding A/S published this content on 21 December 2021 and is solely responsible for the information contained therein. Stable order intake of DKK 14,251 million. Construction generated EBIT of DKK 308 million which was slightly below expectations. Construction expects a 12% revenue increase compared with last financial year, and an EBIT margin of 3.8%. The Pipe Technologies segment is engaged in trenchless pipe renewals (PAAB) Report 21.12.2021 - Construction announcement Today, the Board of Directors of Per Aarsleff Holding A/S discussed and approved the company's annual annual report for 2020/21. In June 2013, it became the sole shareholder of Institut für Rohstofftechnik gGmbH. This switch is inclusion of Pipe Engineering A/S, DKK 750 million compared to DKK 630 million last financial year. Disclosed by Publicly accredited and updated on 21 December 2021 14:59:04 UTC and in strict accordance with the rules of the Nasdaq. There are delighted about all the high results for the Aarsleff Group, on the top line as well as on the bottom line. Pipe Technologies expects a 3% revenue increase compared with last financial year, and an EBIT margin of 6.5%. Continued great uncertainty about the development in the prices of raw materials and the availability of critical materials and components supporting the production. The high investment level is attributable to large investments in a new shared office in Taastrup for Wicotec Kirkebjerg A/S and Petri & Haugsted AS, establishment of a new pile factory in Skåne, Sweden as well as investment in Ground Engineering's new product, a threaded pile. It is also available on www.aarsleff.com. High share of the order backlog for execution in the financial year. Technical Solutions expects a 5% revenue increase compared with last financial year, and an EBIT margin of 2.5%. Highlights: Revenue increased by 10.5% to DKK 14,694 million. An increase of the dividend is proposed to DKK 8 per share of a nominal value of DKK 2 for the financial year 2020/21. Sales 2022 16 191 M 2 453 M 2 452 M Net income 2022 555 M 84.1 M 84.1 M Net cash 2022 277 M 41.9 M 41.9 M P/E ratio 2022 10.6x Yield 2022 3.50% Capitalization 5 824 M 881 M 882 M EV / Sales 2022 0.34x EV / Sales 2023 0.32x Nbr of Employees 7 658 Free-Float - Chart PER AARSLEFF HOLDING A/S Duration : Auto. Ground Engineering generated EBIT of DKK 164 million which is in line with expectations. Jesper Kristian Jacobson, CEO of Per Aarsleff Holding A/S, says: "For the third year running, the Aarsleff Group delivers all-time high results. It has been an unusual year characterized by a very high level of activity, and like the other companies in the building and construction industry, we have managed to maintain normal operations during the coronavirus pandemic while being challenged by local restrictions imposed in each of our European markets. Also, several interesting, large-scale projects are in the pipeline in Denmark, some of them resulting from the Danish government's infrastructure plan." The annual report is published via Nasdaq Copenhagen A/S and attached to this announcement. The Company operates in three main segments: Construction, Piling and Pipe Technologies. The Company is active in Denmark, the United Kingdom, Germany, Poland and Sweden, as well as in other countries. 2 months 3 months 6 months 9 months 1 year 2 years 5 years 10 years Max. Outlook for 2021/22: To improve the insight into the development of the Construction segment, the segment is split into three reporting entities which are Construction, Technical Solutions and Rail. Period : Day Week Short Term Mid-Term Long Term Trends Neutral Bullish Mean consensus BUY Number of Analysts 2 Last Close Price 294.50 DKK Average target price 380.00 DKK Spread / Average Target 29.0% Per Aarsleff Holding A/S is a Denmark-based general infrastructure contractor. Revenue growth of 8.5%. The Piling segment covers the activities related to the system of precast concrete piles, as well as geotechnical services and project-based activities involving foundation work. Ground Engineering expects a 5% revenue increase compared with last financial year, and an EBIT margin of 5.5%. Rail expects a 13% revenue increase compared with last financial year, and an EBIT margin of 4.4%. There will thus be five reporting entities in future. The Company's Construction activities include construction of roads, bridges, tunnels, airports, sewerage systems with reservoirs, energy supply systems, communications networks and total technical contracts, among others. Satisfactory cash flow from operating activities of DKK 471 million. There will be no changes to the Pipe Technologies and Ground Engineering segments. Pipe Technologies generated EBIT of DKK 176 million which is the segment's highest result ever."

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